

**Statement showing Shareholding Pattern**

Name of the Company: **UB Engineering Limited**  
 BSE Scrip Code:509992, Scrip Name: UBENGINEER  
 NSE Scrip Code/ Scrip Name: UBENGG  
 Class of Security: Equity  
 Quarter ended: **30th September 2013**

<b>Partly paid-up shares</b>	<b>Number of partly paid-up shares</b>	<b>As a Percentage of total number of partly paid-up shares</b>	<b>As a Percentage of total number of shares of the company</b>
Held by promoter / promoter group	0	0.00%	0.00%
Held by public	0	0.00%	0.00%
<b>Total</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
<b>Outstanding convertible securities</b>	<b>Number of outstanding securities</b>	<b>As a Percentage of total number of outstanding convertible securities</b>	<b>As a Percentage of total number of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0.00%	0.00%
Held by public	0	0.00%	0.00%
<b>Total</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
<b>Warrants</b>	<b>Number of Warrants</b>	<b>As a Percentage of total number of warrants</b>	<b>As a Percentage of total number of shares of the company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0.00%	0.00%
Held by public	0	0.00%	0.00%
<b>Total</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
<b>17066949</b>			

