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|--|-----------|-----------|-----------|-----------|-----------|-----------|
| 2 PROMOTER AND PROMOTER GROUP SHAREHOLDING | | | | | | |
| a) PLEDGED / ENCUMBERED | | | | | | |
| - NO. OF SHARES | - | - | - | - | - | - |
| - PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP) | - | - | - | - | - | - |
| - PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY) | - | - | - | - | - | - |
| b) NON-ENCUMBERED | | | | | | |
| - NO. OF SHARES | 6,953,547 | 6,953,547 | 6,953,547 | 6,953,547 | 6,953,547 | 6,953,547 |
| - PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| - PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY) | 40.74 | 40.74 | 40.74 | 40.74 | 40.74 | 40.74 |
| B INVESTOR COMPLAINTS | | | | | | |
| Pending at the beginning of the quarter | Nil | | | | | |
| Received during the quarter | 1 | | | | | |
| Disposed of during the quarter | Nil | | | | | |
| Remaining unresolved at the end of the quarter | 1 | | | | | |

SEGMENT REPORTING

(Rs. IN Lacs)

| | NINE MONTHS ENDED 31.12.2015 | | | | NINE MONTHS ENDED 31.12.2014 | | | | YEAR ENDED 31.03.2015 (Stand alone) | | | |
|---|------------------------------|------------|-----------|----------|------------------------------|------------|-----------|----------|---------------------------------------|------------|-----------|----------|
| | Mech. | Electrical | Fab. Shop | Total | Mech. | Electrical | Fab. Shop | Total | Mechanical | Electrical | Fab. Shop | Total |
| REVENUE | 4,621 | 656 | Nil | 5,277 | 8,808 | 229 | 714 | 9,751 | 9,979 | 1,060 | 860 | 11,899 |
| (Inter segment transfer) | Nil | Nil | Nil | Nil | 47 | Nil | (47) | Nil | 37 | Nil | (37) | Nil |
| NET REVENUE | 4,621 | 656 | Nil | 5,277 | 8,855 | 229 | 667 | 9,751 | 10,016 | 1,060 | 823 | 11,899 |
| CAPITAL EMPLOYEED (Segment Assets - Segment Liabilities) | (31,815) | 2,999 | (2,473) | (31,289) | (24,184) | 8,389 | (1,082) | (16,877) | (26,636) | 6,440 | (1,656) | (21,852) |

NOTES :

- The above financial results have been reviewed by Audit committee and approved by the Board of Directors at its meeting held on 1st April, 2016.
- The Company operates in two Primary Business Segments i.e. Mechanical and Electrical Contracts besides Fabrication contracts which is reportable segment. Operations of Fabrication shop has been temporarily suspended, since November 2014.
- Due to accumulated losses up to 31st March, 2014 and complete erosion of net worth of the company, reference was made to BIFR which was registered on 18th May 2015, BIFR is yet to appoint Operating agency.
- a The Company's Consortium Bankers had classified the account as Non-Performing Asset (NPA) with effect from 1st April, 2014. Lending institutions have enforced security of certain assets of the company and have taken symbolic possession of its Land and Buildings including Machinery at the Fabrication unit at Durg, which is being contested. The matter is under reference to Debt Recovery Tribunal, Pune.
b The Company has prepared accounts on going concern basis as company is confident about possible recovery of debtors, possibility of restructuring of loans by lenders and active efforts are on, for fund infusion by prospective investor. The Statutory Auditors have expressed their reservation on preparation of accounts on going concern basis.
- Statutory dues aggregating to Rs. 2,383.42 Lacs (approx.) were outstanding (excluding interest) as on 31st December, 2015 comprising of Service Tax, T.D.S., Indirect Taxes , Provident Fund, Gratuity etc. As on date Liability (excluding interest) is Rs. 1,629.24 Lacs (approx.)
- Post 31st March 2015, various Bank Guarantees aggregating to Rs. 3,759.55 Lacs (During Q3 - Rs. 108.46 Lacs) issued by the Company towards performance / mobilisation advance have been invoked by various clients and appropriate impact of B.G. encashment of Rs. 2,290.24 Lacs has been accounted in Contract Cost for nine months and Rs. 108.46 Lacs has been accounted as Receivables during the quarter.
- No provision has been considered necessary of Rs. 1,336.66 Lacs, as a matter is being contested with Chandigarh High Court for a Bank Guarantee invoked by a customer of Rs. 1,916.55 Lacs in August 2012.
- Tax Liability , including Deferred Tax Asset / Liability will be considered in Annual Accounts, if any.
- Figures for previous periods / year have been regrouped, wherever necessary to conform to the current period's classification.

FOR UB ENGINEERING LIMITED


J.K. SARDANA
MANAGING DIRECTOR