

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011**

(Rs. IN LACS)

PARTICULARS	QUARTER ENDED		PREVIOUS YEAR ENDED
	30.06.2011	30.06.2010	31.03.2011 (Audited)
1. a NET SALES / INCOME FROM OPERATIONS	10,250	13,452	61,081
1. b OTHER OPERATING INCOME	9	3	29
TOTAL INCOME	10,259	13,455	61,110
2. EXPENDITURE			
a INCREASE / DECREASE IN STOCKS IN TRADE AND WORK IN PROGRESS	123	(491)	(1,127)
b CONTRACT COST	8529	12,129	53,467
c EMPLOYEE COST	397	302	1,541
d DEPRECIATION	196	112	585
e OTHER EXPENDITURE	287	272	1,590
TOTAL EXPENDITURE	9,532	12,324	56,056
3. PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND TAX	727	1,131	5,054
4. OTHER INCOME	71	46	147
5. PROFIT BEFORE INTEREST AND TAX	798	1,177	5,201
6. INTEREST	431	175	1,434
7. PROFIT BEFORE TAX	367	1,002	3,767
8. TAX EXPENSE	119	309	1,121
9. NET PROFIT FOR THE PERIODS / YEAR	248	693	2,646
10. PAID UP EQUITY SHARE CAPITAL	1,706.70	1,706.70	1,706.70
11. RESERVES EXCLUDING REVALUATION RESERVES	--	--	11,103
12. BASIC AND DILUTED EARNINGS PER SHARE (EPS) (FACE VALUE OF RS. 10 EACH) (* not annualised)	1.45*	4.06*	15.50
13. PUBLIC SHAREHOLDING :			
NO. OF SHARES	10,113,402	10,113,402	10,113,402
PERCENTAGE OF SHAREHOLDING	59.26	59.26	59.26
14. PROMOTER AND PROMOTER GROUP SHAREHOLDING			
NO. OF SHARES	6,953,547	6,953,547	6,953,547
PERCENTAGE OF SHAREHOLDING	40.74	40.74	40.74
a) PLEDGED / ENCUMBERED			
- NO. OF SHARES	1,221,971	1,221,971	1,221,971
- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	17.57	17.57	17.57
- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	7.16	7.16	7.16
b) NON-ENCUMBERED			
- NO. OF SHARES	5,731,576	5,731,576	5,731,576
- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	82.43	82.43	82.43
- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	33.58	33.58	33.58

SEGMENT REPORTING

	QUARTER ENDED 30.06.2011			QUARTER ENDED 30.06.2010			YEAR ENDED 31.03.2011		
	Mechanical Erection	Electrical EPC	Total	Mechanical Erection	Electrical EPC	Total	Mechanical Erection	Electrical EPC	Total
REVENUE	8,551	1,708	10,259	5,171	8,284	13,455	28,484	32,626	61,110
CAPITAL EMPLOYEED (Segment Assets - Segment Liabilities)	15,688	8,110	23,798	12,667	4,790	17,457	14,357	7,491	21,848

NOTES :

- The Company operates in two Primary Business Segments i.e. Mechanical and Electrical Contracts.
- Deferred Tax Asset / Liability will be considered in the Annual Accounts.
- Two joint venture road project Companies have been formed by the Company's wholly owned subsidiary.
- Figures for previous period / year have been reclassified to conform to the figures of the current period / year.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 01, 2011.
- A Limited Review of the above Financial Statement has been carried out by the Statutory Auditors.
- There were no pending complaints either at the beginning or at the end of the Quarter. No investor complaints received during the quarter.

FOR UB ENGINEERING LIMITED

Mumbai
August 01, 2011

S.D.LALLA
CHAIRMAN